

17 September 2008

Manager – Company Announcements
ASX Ltd
20 Bridge Street
Sydney NSW 2000

Dear Sir

SECTION 708A(5)(e) NOTICE

Facilitate Digital Holdings Limited (FAC) refers to the Appendix 3B lodged on 17 September 2008 in relation to the issue of 3,333,333 new fully paid ordinary shares in FAC (Shares) by way of a placement. FAC hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act (Act) that:

- (a) FAC issued the Shares without disclosure to a new investor under Part 6D.2 of the Act, as was flagged in an announcement to the market dated 14 August 2008;
- (b) as at 17 September 2008 FAC has complied with the provisions of Chapter 2M of the Act as they apply to FAC, and section 674 of the Act;
- (c) proceeds from the placement will be used for working capital purposes; and
- (d) by virtue of the disclosures made in (c) above, as at 17 September 2008 there is no information:
- (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of FAC; or
 - B. the rights and liabilities attaching to the securities.

Yours sincerely



Jim Story
Company Secretary

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