

11 August 2008

Update Regarding Impact Data Transaction

On 11 July 2008, Facilitate Digital Holdings Limited (**ASX: FAC**) announced that it had entered into an amending deed with the vendors of Impact Data Pty Ltd (**sellers**) to vary the share sale deed dated 26 July 2007 by replacing the obligations:

- (a) to make a payment of approximately \$4 million on 31 October 2008; and
- (b) to make a payment or to issue shares, on 31 October 2009, calculated by a formula based on the earnings of Impact Data to June 2009,

with an obligation to issue 80 million ordinary fully paid shares in FAC to the sellers.

The amending deed is subject to the approval of FAC's shareholders being obtained on or before 10 September 2008. To achieve this timeline, a notice of meeting would need to be despatched to FAC shareholders today. However, as an independent expert's report regarding the transaction has been requested by ASX, and is not yet complete, the timeline required by the amending deed cannot be achieved.

Facilitate's Board has this morning unanimously determined not to seek an extension to the September 10 deadline as contained within the Deed of Amendment.

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