

## AREAS OF INTEREST TO SHAREHOLDERS

Your concerns as shareholders are important to us. Please use this form to submit any questions about Facilitate Digital Holdings Limited ("the Company") that you would like us to respond to at the Company's 2007 Annual General Meeting. Your questions should relate to matters that are relevant to the business of the meeting, as outlined in the accompanying Notice of Meeting and Explanatory Memorandum.

You may also use this form to submit a written question to the Company's auditor if the question is relevant to the content of the auditor's report, or the conduct of the audit of the financial report, for the financial year ended 30 June 2007.

This form must be received by the Company's share registrar, Link Market Services Limited, by 21 November 2007. The form may be lodged with Link Market Services Limited at Locked Bag A14, Sydney South NSW 1235 or by facsimile to (02) 9287 0309 in Australia or (+61 2) 9287 0309 if you are overseas. A return envelope is provided. Alternatively, you can submit your question online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) by selecting 'AGM Questions' from the home page and following the on-screen prompts.

Questions will be collated. During the course of the Annual General Meeting, the Chairman of the Meeting will endeavour to address as many of the more frequently raised shareholder topics as possible and, where appropriate, will give a representative of Chartered Accountants & Business Advisors, the Company's auditor, the opportunity to answer written questions submitted to the auditor. However, there may not be sufficient time available at the meeting to address all topics raised. Please note that individual responses will not be sent to shareholders.

### Question(s)

1. Question is for the  Chairman, or  Auditor

---

---

---

2. Question is for the  Chairman, or  Auditor

---

---

---

3. Question is for the  Chairman, or  Auditor

---

---

---