

**FACILITE DIGITAL HOLDINGS LIMITED (ASX: FAC)
ACN 093 823 253**

Note Accompanying Submission of 2007 Annual Report

The following points should be noted regarding the final published Annual Report for the Company distributed to shareholders, and posted on the ASX by the Company today:

There are minor changes, approved by the auditors where appropriate, that do not affect the overall results or financial position of the company, from the version submitted to the ASX on 30 September 2007 including:

- The modification of Note 6c, Key Management Personnel Compensation, so that it balances with the Remuneration Summary in the Directors' Report;
- The modification of Note 10, Trade and Other Receivables, so that it agrees with the Balance Sheet
- The addition of places of business in Note 30, Company Details;
- Rounding and transposition corrections;
- Grammar, spelling, consistent use of names, titles, and formatting;
- The addition of photographs and graphics; and
- Other minor corrections and amendments.



Paul M Southwick
Company Secretary
23 October 2007

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28