

**FACILITE DIGITAL HOLDINGS LIMITED (ASX: FAC)
ACN 093 823 253**

Notice of Annual General Meeting to Shareholders

Notice is given that the Annual General Meeting of the members of Facilitate Digital Holdings Limited (the Company) will be held at the Rydges World Square Sydney (formerly Avillion Hotel Sydney), 389 Pitt Street, Sydney NSW 2000, on Friday, 23 November 2007 commencing at 1.30pm, to conduct the business, specified below.

A. CONSIDERATION OF REPORTS

To receive and consider the Financial Report, the Directors' Report and the Independent Audit Report of the Company for the financial year ended 30 June 2007.

Unless they have elected otherwise, shareholders will be sent a hard copy of the Annual Report. All shareholders can view the Annual Report, which contains the Financial Report for the year ended 30 June 2007, on the website of the Company (www.facilitatedigital.com), under "Investor Relations" and then under "Reports".

B. QUESTIONS AND COMMENTS

Following the consideration of Reports, the Chairman and / or Chief Executive Officer will make a short presentation and give shareholders a reasonable opportunity to ask questions about or comment on the management of the Company.

The Chairman will also give shareholders a reasonable opportunity to ask the Auditor questions relevant to:

- (a) the conduct of the audit;
- (b) the preparation and content of the Independent Audit Report;
- (c) the accounting policies adopted by the Company in relation to the preparation of the financial statements; and
- (d) the independence of the Auditor in relation to the conduct of the audit.

The Chairman will also give the Auditor a reasonable opportunity to answer written questions submitted by shareholders that are relevant to the content of the Independent Audit Report or the conduct of the audit. A list of written questions, if any, submitted by shareholders will be made available at the start of the AGM and any written answer tabled by the Auditor at the AGM will be made available as soon as practicable after the AGM.

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

C. ITEMS FOR APPROVAL

1. Re-election of Peter Vial

To consider and, if thought fit, to pass the following as an ordinary resolution of the Company:

“That Peter Vial, who retires in accordance with clause 57.1 (c) of the Company’s Constitution, and having offered himself for re-election and being eligible, is hereby re-elected as a Director of the Company.”

2. Remuneration Report

To consider and, if thought fit, to pass the following as an advisory resolution of the Company:

“That, the Company’s Remuneration Report for the financial year ended 30 June 2007 (set out in the Directors’ Report) be adopted.”

3. Approval of Employee Share Option Plan

To consider and, if thought fit, pass the following resolution as an ordinary resolution of the shareholders of the Company:

“That, for the purposes of Exception 9 of ASX Listing Rule 7.2, section 260C (4) of the Corporations Act, and for all other purposes, approval is hereby for the ‘Facilitate Digital Holdings Limited Employee Share Option Plan.’ “

Voting Exclusion Statement

In accordance with ASX Listing Rule 14.11.1, the Company will disregard any votes cast on Resolution 3 by a director of the entity (except one who is ineligible to participate in any employee incentive scheme in relation to the entity) – and an associate of that person (or those persons).

However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote in accordance with the direction on the proxy form to vote as the proxy decides.

4. Ratification of Shares Issued

To consider and, if thought fit, pass the following resolution as an ordinary resolution of shareholders of the Company:

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

“That, for the purposes of ASX Listing Rule 7.4, and for all other purposes, the Company ratifies the allotment and issue of 104,096 ordinary fully paid shares to Surch Pty Ltd.”

Voting Exclusion Statement

In accordance with ASX Listing Rule 14.11.1, the Company will disregard any votes cast on Resolution 4 by Surch Pty Ltd and its associates.

However, the Company need not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

By order of the Board



Paul M Southwick
Company Secretary
18 October 2007

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

ENTITLEMENT TO ATTEND AND VOTE

In accordance with Reg 7.11.37 of the Corporations Regulations 2001, the Board has determined that persons who are registered holders of shares of the Company as at 7:00pm (EST) on 21 November 2007 will be entitled to attend and vote at the Meeting as a shareholder.

If more than one joint holder of shares is present at the Meeting (whether personally, by proxy or by attorney or by representative) and tenders a vote, only the vote of the joint holder whose name appears first on the register will be counted.

VOTING BY PROXY

If you are a shareholder entitled to attend and vote, you may appoint an individual or a body corporate as a proxy. If a body corporate is appointed as a proxy, that body corporate must ensure that it appoints a corporate representative in accordance with section 250D of the *Corporations Act* to exercise its powers as proxy at the Meeting.

A proxy need not be a shareholder of the Company.

A shareholder may appoint up to two proxies and specify the proportion or number of votes each proxy may exercise. If the shareholder does not specify the proportion or number of votes to be exercised, each proxy may exercise half of the shareholder's votes.

To be effective, the proxy must be received at the share registry of the Company no later than 1.30pm (EST) on 21 November 2007. Proxies must be received before that time by one of the following methods:

Online: Log onto the website www.linkmarketservices.com.au and follow the instructions. You will need to put your Securityholder Reference Number (SRN) or Holder Identification Number (HIN), details and postcode.

By post: Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235, Australia

By facsimile: In Australia (02) 9287 0309
From outside Australia +61 2 9287 0309

By delivery: Link Market Services Limited
Level 12, 680 George Street
Sydney South NSW 2000

Voting by Attorney

A proxy form and the original power of attorney (if any) under which the proxy form is signed (or a certified copy of that power of attorney or other authority)

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

must be received by the Company no later than 1.30pm (EST) on 21 November 2007 being 48 hours before AGM.

Corporate Representatives

A body corporate which is a shareholder, or which has been appointed as a proxy, is entitled to appoint any person to act as its representative at the Meeting. The appointment of the representative must comply with the requirements under section 250D of the *Corporations Act*. The representative should bring to the Meeting a properly executed letter or other document confirming its authority to act as the company's representative.

Shareholder Questions

If you wish a question to be put to the Chairman of the Meeting or Auditor, please complete the Question Form which accompanies this Notice of Meeting or log on to www.linkmarketservices.com.au and follow the instructions.

To allow time to collate questions and prepare answers, Question Forms are to be received by the Registry by 5:00pm (EST) 16 November 2007.

Sydney

Facilitate Digital Holdings Limited

A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010

P PO BOX 1721 Darlinghurst,
Australia, NSW 1300

T + 61 (0) 2 9690 3900

F + 61 (0) 2 9690 3901

New Zealand

A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand

P PO BOX 106-440 Auckland,
New Zealand

T + 64 (0) 9 374 1445

F + 64 (0) 9 374 1441

Singapore

A 7A Trengganu Street
Singapore 058461

T + 65 6534 9371

F + 65 6722 0622

Sweden

A Götgatan 14, 118 46
Stockholm, Sweden

T + 46 (0) 8 510 00 150

F + 46 (0) 8 545 784 99

The Netherlands

A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands

T + 31 (0) 22 92 65 445

F + 31 (0) 22 92 65 28

EXPLANATORY NOTES

This Explanatory Statement has been prepared for the information of shareholders of the Company (Shareholders) in relation to the business to be conducted at the Company's 2007 Annual General Meeting.

The purpose of this Explanatory Statement is to provide Shareholders with information that is reasonably required by Shareholders to decide how to vote upon the resolutions. The Directors recommend that Shareholders read this Explanatory Statement before determining whether or not to support the Resolutions.

All of the resolutions to be voted on are ordinary resolutions. An ordinary resolution requires a simple majority of votes cast by shareholders entitled to vote on the resolution.

ORDINARY BUSINESS

Resolution 1: Re-Election of Peter Vial

Under clause 57 of the Company's Constitution Peter Vial retires by rotation and, being eligible, offers himself for re-election as a Director.

Peter Vial (BEc), is an independent Non-Executive Director of the Company and was previously a director and the Non Executive Chairman of Purus Energy Limited (with which Facilitate Digital Pty Limited merged by way of reverse takeover in April 2007).

Peter was a founding partner and Managing Director of Country Road Limited. He was also a founding shareholder and the chairman of Bendigo Mining Limited, and has experience in the merchant banking sector.

Peter is currently Chairman of a number of unlisted fashion companies.

Peter is a Fellow of the Australian Institute of Company Directors, the Australian Institute of Management, and the Australian Institute of Mining and Metallurgy.

The Directors, with Peter Vial abstaining, unanimously recommend that Shareholders vote in favour of this Resolution.

Resolution 2: Remuneration Report

Section 250R(2) of the *Corporations Act* requires the shareholders to vote on an advisory resolution that the Remuneration Report (the Report) be adopted.

The Report details the remuneration policy for the Company and reports the remuneration arrangements for Key Management Personnel (identified for the purposes of the Accounting Standards) and other Facilitate employees. The Report is available in the Company's Annual Report which can be viewed in

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

the “Investor Relations” section of the Company’s website (www.facilitatedigital.com).

The Chairman will give shareholders a reasonable opportunity to ask questions about or make comments on the Report.

The Directors recommend Shareholders vote in favour of this advisory resolution.

Resolution 3: Approval of Employee Option Plan

The Company seeks shareholder approval for the Facilitate Digital Holdings Limited Employee Share Option Plan (ESOP). The ESOP is intended to provide employees of the Company (Eligible Persons) – being those persons nominated by the Board from time to time who are at the time of the offer a full or part time employee of the Company or a Subsidiary, but excluding any Director of the Company, with an incentive to work towards improving the performance and value of the Group and the Company’s share price through the receipt of Options (which may convert to Shares).

Full details of the ESOP were posted with the ASX on 30 April 2007 and amendments thereto on 20 July 2007 together with the full details of the revised plan approved by the Directors.

Under the ESOP, the Board may invite any Eligible Person to complete an application for the issue of Options. The Board may in its absolute discretion determine criteria to apply to Eligible Persons to be able to participate in the ESOP including, without limitation, a minimum period of service.

The Company will not apply for ASX quotation of any Options issued under the ESOP.

The exercise price per Option has been determined by the Board and is as follows:

- a. Option 200707: At an exercise price of \$0.50 with vesting from the date of grant and with an exercise period of 2 years from the date of vesting.
- b. Option 200708: At an exercise price of \$0.80 with vesting in 1 year from the date of grant and with an exercise period of 2 years from the date of vesting.
- c. Option 200709: At an exercise price of \$1.00 with vesting in 2 years from the date of grant and with an exercise period of 2 years from the date of vesting

The quantum of awards granted to each executive under the ESOP will be determined taking into account the executive’s role, seniority and contribution to the Company, consistent with the Company’s remuneration policy.

Options will be exercisable during the option exercise period specified by the Board in the offer to the Group Employee. Subject to the satisfaction of any applicable vesting and/or exercise conditions before Options can be exercised.

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

Options are exercisable during the specified exercise period by giving notice of the exercise to the Company and by paying the exercise price for the Options exercised. Each Option entitles the holder to subscribe for one Share. The Shares allotted upon exercise of the Options will rank equally in all respects with all other issued Shares of the Company. The Company will apply for official quotation of those Shares on the ASX after they are issued.

If a Participant's Employment ceases due to his or her resignation all Vested Options and all other Options granted to that Participant will lapse on the date of resignation, unless the Board determines otherwise.

If a Participant's Employment ceases due to his or her retrenchment or Permanent Disability:

- all Vested Options granted to that Participant at the date of cessation may be exercised by the expiration of the Exercise Period, after which those Vested Options will lapse; and
- all other Options granted to that Participant will lapse at the date of cessation of employment.

If a Participant's Employment ceases due to his or her death:

- all Vested options granted to that Participant at the date of cessation may be exercised by the expiration of the Exercise Period, after which those Vested Options will lapse; and
- all other Options granted to that Participant will lapse at the date of cessation of employment.

If a Participant's Employment ceases for any other reason than those contemplated by rules all Vested Options and other Options granted to that Participant will lapse on the date of cessation of employment.

If, in the opinion of the Board, a Participant has acted fraudulently or dishonestly or otherwise committed a breach of their employment agreement, the Board may determine that any unexercised Option granted to that Participant should be forfeited, and the Option will lapse accordingly.

If any reorganisation of the issued capital of the Company takes place within the life of the Option, the number of Options to which each Participant is entitled and the exercise price will be reorganised as follows:

- in a consolidation of capital, the number of Options will be consolidated in the same ratio as the Shares and the Exercise price will be amended in inverse proportion to that ratio;
- in a subdivision of the capital, the number of Options will be subdivided in the same ratio as the Shares and the Exercise Price will be amended in inverse proportion to that ratio;
- in a return of capital, the number of Options must remain the same and the exercise Price of each Option must be reduced by the same amount as the amount returned in relation to each Share;
- in a reduction of capital by a cancellation of paid up capital that is lost or not represented by available assets where no securities are cancelled, the number of Options and the Exercise Price must remain unaltered;
- in a pro rata cancellation of Shares, the number of Options must be reduced in the same ratio as the ordinary capital and the Exercise

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

Price of each Option will be amended in inverse proportion to that ratio; and

- in any other case, the number Options or the Exercise Price will be reorganised so that the Participant of the Option will not receive a benefit that holders of the Share do not receive. This rule does not prevent a rounding up of the number of Shares to be received on exercise if the rounding up is approved at the shareholders meeting which at the reorganisation is approved and in all other respects the terms of the exercise of Options will remain unchanged.

An Optionholder will not be entitled to participate in new issues of Shares or other securities made by the Company to holders of its Shares in respect of his or her Options unless the Options are exercised before the record date for determining entitlements to the issue.

Finally, the Board has imposed a limit such that no more than 4.2% of the Company's issued share capital can be issued, or agreed to be issued, under awards that have been granted, but which have not lapsed, vested or exercised (as the case may be) under the ESOP or any other employee equity incentive plan.

The full Terms and Conditions of the ESOP are available on the Company's website Company (www.facilitatedigital.com), under Investor Relations, then "Corporate Governance".

Legislative Requirements

Section 260C(4) of the *Corporations Act*, which applies to the Company, permits the Company to provide financial assistance to persons for the purpose of acquiring shares in the Company under an employee share scheme provided shareholder approval is obtained.

Under Exception 9 of ASX Listing Rule 7.2, an issue of securities under an employee incentive scheme is an exception to Listing Rule 7.1 (which contains the restrictions relating to issues exceeding 15% of the issued capital of a listed company in the 12 months before the date of issue) if, within three years before the date of the issue, shareholders have approved the issue of shares as an exception to Listing Rule 7.1.

In August 2007, a grant of 3,679,000 options was made by the directors to 35 Eligible Persons under the ESOP.

A Voting Exclusion Statement is set out under the Resolution in the Notice of Meeting.

The Directors recommend Shareholders vote in favour of this Resolution.

Resolution 4: Ratification of Shares issued

Under ASX Listing Rule 7.1, a company must obtain shareholder approval if it wants to issue more than 15% of its equity securities. ASX Listing Rule 7.4.2 provides that shareholders may approve an issue of securities after the fact so

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28

that the securities issued are regarded as having been made with approval for the purpose of Listing Rule 7.1.

Accordingly, Resolution 4 is seeking ratification for 104,096 shares which were issued on 4 October 2007 without shareholder approval.

These shares are being issued to the vendors of Surch Pty Limited as part payment for the sale of certain business assets – principally customers (not the legal entity) to Impact Data Pty Ltd, a wholly owned subsidiary of Facilitate Digital Holdings Limited.

Details concerning the acquisition of the business assets of Surch Pty were announced to the ASX on 4 October 2007.

The issue of these shares was within the 15% limit permitted by ASX Listing Rule 7.1. Nevertheless, the Company is requesting that Shareholders ratify the issue of the shares the subject of Resolution 4 for the purpose of ASX Listing Rule 7.4 so that the Company will have the flexibility to issue further securities under ASX Listing Rule 7.1 if the need or opportunity arises.

For the purposes of ASX Listing Rule 7.5, the following information is provided:

- 104,096 shares were issued in total.
- The shares were issued at \$0.48 per share (being the VWAP for the 45 days up to and including the date of the agreement).
- The shares are ordinary fully paid shares.
- The shares were issued on 4 October 2007.
- The shares were allotted to Surch Pty Limited
- 50% of the shares issued, that is 52,048 were voluntarily escrowed until 14 September 2008
- No funds were raised as the shares were issued as part payment of the consideration payable for the acquisition of certain the business assets of Surch Pty limited
- A Voting Exclusion Statement is set out under the Resolution in the Notice of Meeting.

The Directors recommend Shareholders vote in favour of this Resolution.

Sydney
Facilitate Digital Holdings Limited
A 1/420 Elizabeth Street
Surry Hills,
Australia, NSW 2010
P PO BOX 1721 Darlinghurst,
Australia, NSW 1300
T + 61 (0) 2 9690 3900
F + 61 (0) 2 9690 3901

New Zealand
A Level 3 Cathedral House,
48 Wyndam Street, Auckland,
New Zealand
P PO BOX 106-440 Auckland,
New Zealand
T + 64 (0) 9 374 1445
F + 64 (0) 9 374 1441

Singapore
A 7A Trengganu Street
Singapore 058461
T + 65 6534 9371
F + 65 6722 0622

Sweden
A Götgatan 14, 118 46
Stockholm, Sweden
T + 46 (0) 8 510 00 150
F + 46 (0) 8 545 784 99

The Netherlands
A De Corantijn 43d,
1689 AN Zwaag, Amsterdam,
The Netherlands
T + 31 (0) 22 92 65 445
F + 31 (0) 22 92 65 28