

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

Facilitate Digital Holdings Ltd (ASX: FAC)

ABN

84 093 823 253

Quarter ended ("current quarter")

30 June 2009

Consolidated statement of cash flows

Cash flows related to operating activities	Current Quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	2,763	10,150
1.2 Payments for (a) staff costs	(1,051)	(5,250)
(b) advertising and marketing	(52)	(190)
(c) research and development	-	-
(d) leased assets	(2)	(16)
(e) other working capital	(1,176)	(4,235)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	6	34
1.5 Interest and other costs of finance paid	(34)	(38)
1.6 Income taxes paid/refunded	(6)	(12)
1.7 Other	137	137
Net operating cash flows	585	580

+ See chapter 19 for defined terms.

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	Current Quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	585	580
Cash flows related to investing activities		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(22)	(66)
(e) other non-current assets	(411)	(1,886)
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	164	164
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	221	221
1.13 Other (opening cash received on acquisition of the remaining interest in Facilitate Europe)	-	10
Other (closing cash on disposal of Impact Data)	(171)	(171)
Net investing cash flows	(219)	(1,728)
1.14 Total operating and investing cash flows	366	(1,148)
Cash flows related to financing activities		
1.15 Proceeds from issues of shares, options, etc.	-	947
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (capital raising costs)	-	-
Net financing cash flows	-	947
Net increase (decrease) in cash held	366	(201)
1.21 Cash at beginning of quarter/year to date	1,059	1,626
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 Cash at end of quarter	1,425	1,425

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Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current Quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	117
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

On 15 June 2009, the Company announced it had reached an agreement, effective 12 June 2009, to sell the Impact Data Group to IMDA Holdings Pty Ltd (an entity controlled by the original vendors of Impact Data). The key terms of the settlement include:

- An upfront cash payment of \$385,000, which includes the repayment of a loan of \$220,653.90 owed by Impact Data to Company;
- A further deferred cash payment of \$650,000, payable within the next 5 years based on a number of events which initiate payment
- The cancellation of 6,506,005 ordinary shares in Company, the cancellation of the shares is subject to approval at an extraordinary general meeting of shareholders to be held on 14 August, 2009.

The total value of the transaction to the Company exceeds \$1.4 million.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

NA

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

NA

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Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	Nil	Nil
3.2 Credit standby arrangements	Nil	Nil

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current Quarter \$A'000	Previous Quarter \$A'000
4.1 Cash on hand and at bank	1,201	821
4.2 Deposits at call	224	238
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.23)	1,425	1,059

Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity	N/A	Impact Data P/L, Look Outside the Square, Impact Data (UK).
5.2 Place of incorporation or registration	N/A	Australia & United Kingdom
5.3 Consideration for acquisition or disposal	N/A	See Item 1.26 above.
5.4 Total net assets	N/A	\$780,683
5.5 Nature of business	N/A	Digital Marketing Company

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not~~* (*delete one*) give a true and fair view of the matters disclosed.



Sign here:
(Director/~~Company Secretary~~)

Date: 31 July 2009

Print name: Ian Lowe

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 - itemised disclosure relating to acquisitions
 - 9.4 - itemised disclosure relating to disposals
 - 12.1(a)- policy for classification of cash items
 - 12.3 - disclosure of restrictions on use of cash
 - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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